

[Headline]

PAY LESS IN TAXES AND INTEREST, AND KEEP MORE OF YOUR HARD EARNED MONEY!

QUIT GETTING SCREWED BY THE IRS AND THE BANKS, AND START KEEPING MORE OF YOUR HARD EARNED MONEY (HARD EARNED MONEY or THE MONEY THAT'S RIGHTFULLY YOURS!)

[Summary]

I recently did a free “Path to Prosperity” Strategy session with a couple, Mark and Joyce. I told them that if they spent just 15 minutes with me, I could tell them the exact month and year they would be out of debt in 9 years or less – without paying anymore than what they were paying in their monthly bills.

They were shocked to hear this because they had been advised to go down the well-traveled road of sinking money into tax-deferred accounts like IRAs and 401Ks and paying the banks truckloads of interest for the things they had to finance.

The results? Instead of paying their bills off in 29-1/2 years, they're going to pay their bills off in 7.75 years and save over \$130,000 in interest in the process.

How is it that the wealthy can grow their wealth, protect their money, pay less in taxes and interest, and have more money left over to enjoy now (instead of waiting until age 59 ½)?

I think that we've really been duped by the system. We've been told that putting money in tax deferred accounts will save us money in the future, when in fact, it's costing us a fortune NOW. Your money is locked away for years and being used freely by the government and the banks while they use your money and pay you almost nothing for it.

Are you a business owner? What do you dread paying most out of your business checking account? My guess is – taxes! Would you like to know how to get paid by your business with tax free income to you?

I am 100% certain that I can return the money that you paid to the IRS right back to you as tax free income with no risk, no fees, and no penalties.

How would you like to learn how to apply a banking model to your business, and then use that model to supplement your retirement and become your own financing source for your expenses?

I'm Cheryl Fields, specialized financial planner and founder of You Can Be Your Own Bank. I help people and business owners create tax-free income for life - so that you can have more liquidity, control, and use of your money with guaranteed returns.

If you would like to learn more about how to create your own "Personal Reserve Account", go to www.youcanbeyourownbank.com.

[Experience #1:]

Specialized Financial Planner Reveals The Eye Popping Secret That The Banks Hope You Never Find Out

How “You Can Be Your Own Bank” with a Personal Reserve Account

Did you know that the bank is allowed, by law, to loan out your money 7 times for every dollar you put in? That’s right. So when they’re paying you a measly one half of one percent, they are charging you approximately 5% on a mortgage, 4% on a car loan, 8% for the newest flat screen, 10% for a boat, and maybe 23% for 3 credit cards – that’s over 100% return for them, and only ½% for you! See why I say we’re getting screwed by the system? And, if your money wasn’t tied up in a tax deferred account, aren’t those all the things that you would be having anyway, if you could use your own money? (you get the idea)!

About 10 years ago, I found myself in a business deal that went south, and a partner that took it all with him. There I was, at 48 years old, and wondering what I was going to do. I knew I knew about business, but what I didn’t know was how money worked, and how to make it work for me – FAST!

I wanted to learn from the inside out, so I set my sights on becoming a financial adviser. But as I stepped into the world of brokers, and investment advisers, it became apparent that the system was profiting the brokers and advisers, and all at the expense of the clients. I realized that the investments they wanted to me sell were sometimes not in the best interest of the client, and the fees they had to pay came right out of the clients’ invested dollars.

I had to ask myself how and why this was happening, and then I realized: they were being duped by a system that wants you to rely on tax-deferred accounts for retirement that tie up you money for years and years and then you have no choice but to borrow from the things you need and want in life!

So, I decided to find out how the wealthy kept more of what they made by paying less in taxes and less in interest to the banks, and how they never seemed to worry about the stock market or the economy. What I found was a 100-year-old strategy that has never lost anyone a single penny, and one that has helped American families, generation after generation.

With this proven, time-tested system, I can show you exactly how to pay less in taxes and save tens of thousands on interest, and use your own money to buy the things you want in life, and pay yourself all that interest!

For example, I helped one of my clients pay off their car in 18 months, instead of 3 years, and saved the client over a thousand dollars in interest!

Wouldn't it be great to never have to ask the bank for money again? You can create your own Personal Reserve Account and get on the fast track to get out of debt, stay out of debt, and enjoy tax free income in retirement. And all it takes is just 15 minutes and a one-page worksheet to get started!

Would you like to get on the Path to Prosperity and make your money work for you so you can live well, save more, and retire rich? Get your "Get Out of Debt Report" at <http://www.youcanbeyourownbank.com>.

[Experience #2]

Specialized Financial Advisor Helps Business Owners Turn ANY Expense Into Tax Free Income!

I have been an entrepreneur for my entire life. I bring a lot of real-world and firsthand experience to the specialized financial planning work that I do. As a long-time business owner, I know that our biggest challenge is getting the maximum amount of money out of the business - aka getting paid for all that we do.

I also know that getting this money TAX FREE and with high returns is something that we business owners want, but no one is showing us exactly how to do it.

Until now. With our You Can Be Your Own Bank Cost Recovery System, you can:

- Generate tax-free income from your business with no risk
- Recapture any expense that you have (in profitable businesses only)
- Maintain liquidity, use, and control of your money
- Self-finance your expenses and major purchases
- Supplement your retirement with tax free income for the rest of your life

One of my dentist clients absolutely hates paying taxes. She pays over \$90,000 a year in taxes! With our help, we're returning that much to her each year. It's as simple as the way money passes between your two accounts, your business account and your personal account.

For more information about how you can turn any business expense into tax free income, visit: <http://www.youcanbeyourownbank.com>.

[Experience #3]

Wanted: Financial Services & Insurance Sales Agents Who Want To Earn More Money And Close More Sales

I'm looking for the "sales people of the world" out there to help people take control of their finances and stop being screwed by the system!

Whether you're in insurance or real estate or any other business, you can use the You Can Be Your Own Bank business model with your clients.

Here are just a few benefits:

- Done for You marketing materials that connect with your clients
- No inventory, no warehouse, no staff expense
- Nothing to buy, nothing to pay for
- No receivables, no collections, no administrative costs
- A “million dollar” back office with all the resources you need
- The freedom to make more money and live the life that you want on your terms

We have a proven system that let's anyone, whether a long term insurance producer, or someone who's looking for a new direction, enjoy great commissions, no red tape, and the freedom to build their book of business with our proprietary system of success.

People are getting fed up with giving away all of their money to the banks and the IRS. Wouldn't you like to be part of the solution and help your clients keep more of what they make? Be the hero. Let's make a difference in the world,...together!

If you're a great commission-based sales person who loves to communicate and has the passion it takes to go for it and be well-rewarded, then you're a perfect candidate.

Learn more about joining the You Can Be Your Own Bank team by emailing Cheryl@YouCanBeYourOwnBank.com

[Experience #4]

Financial Education Keynote Speaker Reveals “The Path to Prosperity”

Is your money working for you? Or is your money working harder for the government and the big banks?

We have been getting duped by big corporations, Wall Street, the banks, and, or course, the IRS. We've been taught to travel the well-traveled road of IRAs, 401Ks, and relying on social security for financial stability. But, as we all know, that “Old Way” just isn't working for many of us anymore.

The question is...If what you thought to be true about your money and finances turned out not to be true, when would you want to know it?

Now is a good time, because you can't afford to wait any longer!

You see, no one at the banks or any of the other cookie cutter financial advisors are going to tell you the top secret strategies that only the wealthy and rich know about.

I help small business owners, entrepreneurs, and anyone who is ready to start taking control of their finances get started on a plan to live well, save more, and enjoy tax free income in retirement.

Did you know that we only keep 27% of the money we make? The rest is eaten up by interest, fees, and taxes. Isn't it time someone shared what really works in today's economy, and shows them how to take back that hard earned money that's rightfully theirs?

Here's more of what you'll discover from this presentation, "The Path to Prosperity":

--> Why the slow economy is NOT your biggest problem when it comes to building wealth

--> How to pay less in taxes, save tens of thousands of dollars on interest, and use your own "Personal Reserve Account" to buy the things you want in life and quit locking up your money for decades in an IRA or 401k

--> The top 10 wealth building principles

--> How to get on the fast track to get out of debt, stay out debt, and enjoy tax free income in retirement

--> And much more...

Interested in having me speak at your next meeting or event? Visit www.youcanbeyourownbank.com for more information.

Derek Hendricks – LinkedIn Profile Copy

PROFILE HEADLINES

1. Discover How This Top Success Coach Helps Entrepreneurs, Business Owners & Professionals Achieve Their Hearts' Desire
2. Stop Striving For Success The Hard Way! Connect With Me And Uncover The Easy Way To Create The Life You Want
3. The Secret To Success Is Authenticity And Purpose. Find Out More Inside My Profile.
4. Wanted: Entrepreneurs, Business Owners & Professionals Who Want To Learn How To Have The Life Of Their Dreams
5. When Entrepreneurs, Business Owners And Independent Professionals Are Stuck In A Slump, They Come To Me For Clarity
6. What Secrets Do My Clients Know About Authenticity And Success That You Don't Know?
7. Want To Be Taken By The Hand & Guided Every Step Of The Way To Clarity, Vision And Success? If Yes, Read My Profile
8. Build The Life You Desire. Top Business And Success Coach Reveals How To Be The Authentic YOU And Create More Success
9. After Learning The Hard Way, I Finally Cracked The Success Code By Being True To Myself Vision! Find Out How Inside.
10. I Coach Entrepreneurs, Business Owners & Independent Professionals To Live A Life Of Success and Purpose

PROFILE SUMMARY

Dear Up-and-Coming and Established Entrepreneurs, Business Owners and Independent Professionals:

Are you a self-employed person who can't find the motivation you need to move forward?

Are you an independent professional in a slump that you can't get out of?

Are you an "entrepreneur at heart" that wants a strong foundation to build on, but you have no idea what to do next?

Is your business at a standstill and you can't figure out how to take the next step?

If so, I've got good news: If you're looking for a way to take the smart and easy path up "success mountain," but you're struggling with how to get there, then you'll want to keep reading!

I used to be a self-made millionaire. I had all the cool toys, the nice house and the fancy cars. I didn't know it, but I was caught in the trap of trying to maintain it all – paying the mortgages, keeping up with the car notes, and buying more new toys to keep me entertained.

Then, the economy took a nosedive, and I lost it all. I filed for bankruptcy and had no idea how I would support myself. I had to stop and take stock of my life.

As I reflected on my entrepreneurial journey, I had a painful realization: I realized that even when I had it all – I wasn't happy. I was just trying to plug holes from the emptiness I felt inside with material things. So, I decided to start over from scratch and began to put all the broken pieces back together.

My successful journey back to the top is what fuels my mission to empower others to live a life with passion and purpose. Using the core principles of intention, synchronicity, and clarity on your values and goals, I share practical tools and strategies to help you create the life you want with excitement and enthusiasm.

For more information, check out my website: www.synchronicitysurfing.com

EXPERIENCE #1:

Authenticity And Business Coach Reveals How You Can Ride The Rocket Ship To Success

I've spent many years as a self made millionaire and entrepreneur, and I'd like to share one of my secrets with you. It doesn't matter what type of business you have or which industry you work in - there is ONE thing that will make you successful:

*** Figuring out your passions and core values is like hopping on a rocket ship to success. It is the very first step - or the first two bricks, if you will - in laying a solid foundation on which to stand and grow. ***

You've probably heard that before, right? Values, vision, purpose, mission statement, etc.

The problem is, nobody tells you how to figure this stuff out. Or if they do, the process is so complex and complicated that you don't know where to start so you end up being more confused

than you already were! Your business doesn't grow, your employees lose morale and motivation fast, and your income dwindles.

When was the last time that you sat down and took stock of what you really want from your life? From your business? Did you come up with some clear answers?

My guess is: probably not. But what if you could? What if you could get crystal clear on the things in your life that matter the most?

What if you could then align your goals with your life purpose and passions, and create a life and business that is full of massive success and joy?

Well, you can, and you should!

Here's what happens when you work with me:

- You'll be 100% clear on your core values, your vision, your mission, and your purpose.
- You'll have a concrete plan for breaking through your limitations and getting what you want in your life.
- You'll know exactly what to do next in your business.

And you can return to these proven and tested strategies again and again, anytime you get off track.

To find out more about my programs and services, visit <http://synchronicitysurfing.com>, call 303.921.9384 or email SyncSurfing@gmail.com.

EXPERIENCE #2:

Leading Authority On Success And Entrepreneurship – Helping You Achieve Success With Authenticity And Purpose

What makes me an expert on authenticity and entrepreneur success?

It's simple – I learned the hard way that you can't be a successful entrepreneur without authenticity and purpose. Those are the missing ingredients in the secret sauce of success!

I had it all, then I lost it all. And I have hard-won lessons on exactly what it takes to create immediate, positive results in your life and business.

I've pursued several leadership, personal development and transformational training opportunities over the course of my career, including mentoring with high profile coaches and leaders like **Jack Canfield, Mande White, Bob Proctor, Pamela Bruner, Klemmer and Associates, and Rodney Webb**. I've also successfully completed the curriculum from two renowned training organizations, Resource Dynamics and Landmark Worldwide.

You see, one of my core values is that I “walk my talk.” I’m not going to talk about anything that I haven’t tested and tried out for myself. For example, I have my own core values written down and I review them daily, always making sure that I’m clear on my mission as I move forward.

This clarity will place you right in the middle of the flow of life, where things happen for you easily and quickly. I call this “Synchronicity Surfing.”

To learn how you can ride the wave of synchronicity and bring more success, check out this 9 part series on my blog:

<http://synchronicitysurfing.com/what-is-synchronicity-surfing-all-about/>

EXPERIENCE #3:

Do You Need a Dynamic Speaker For Workshops, Retreats, Seminars, And Conferences?

Derek Hendricks is known for his lively presentations and interviews, infused with humor and riveting storytelling. He can be an integral part of your success at your professional organization meeting, business retreat, entrepreneurial event, seminar, radio show or podcast.

Derek’s presentations:

“Subject to Change”

We all face constant changes and challenges in our lives. How can you be **at peace** and **on purpose** without knowing what’s coming next? What happens when you pull the ripcord from life and get rid of the things that are keeping you stuck? You’ll explore how to remain steady in a sea of changes, by intentionally **aligning your life with your passions**.

“The Entrepreneur Success Principles”

In this informative and engaging presentation, you’ll discover:

- Practical tips for getting 100% clear on your core **values, vision, mission and purpose**
- The key to releasing and replacing your limited beliefs to **power your success**
- The combination of tools for success to **unlock the very best of being you**
- **What to do when your business is at a standstill** and you’re unsure of the next step

Once you leave the Entrepreneur Success Principles, you’ll know exactly what to do to create the life and business you want!

“The Bankrupt Millionaire”

Far before filing for bankruptcy and losing it all, Derek was **emotionally bankrupt**. He found that his sense of self completely crumbled once the businesses failed and the fancy toys were gone.

Learn how Derek started from scratch and built a strong foundation of self on which to rebuild upon. By asking yourself a set of questions and getting clear on your core values and beliefs, you can avoid the trap of relying on material things to be happy. And that’s when you’ll start **attracting every delight you dream of** in your life.

To book Derek for your next event, please contact 303.921.9384 or email SyncSurfing@gmail.com.

[Headline]

Wanted: Doctors Who Want To Make More Money and Provide Better Care For Their Patients

[Experience #1:]

Imagine A Machine That Can Help Endocrinologists, Neurologists, and Cardiologists Diagnose Nerve Damage In a Two Minute, Non-Invasive Test

I recently met with a pair of doctors to show them a new machine featuring the latest, scientifically proven technology in nerve conduction studies. Smartscan provides extremely accurate, objective, and specific results in nerve function testing.

I also explained to them how Smartscan not only helps them improve patient outcomes (by catching reversible nerve damage in time), but it also makes them more money in their practice.

They were shocked to hear this because they had been deceived into thinking the old school fishing line, tuning fork or biopsy method was the best way to evaluate and determine the cause of nerve damage symptoms in their patients.

Did you know that the American Diabetic Association recommends that each of your diabetic patients should be tested once a year for peripheral neuropathy?

Smartscan will help your patients comply with these guidelines more easily. The test is not harmful or painful, and the screen displays the test results in a matter of minutes. Smartscan makes it easier to determine the cause of peripheral neuropathy and create a plan of treatment.

Are you looking for a way to increase your income and get a return on your investment in as little as a month?

Just a few hundred tests will generate the revenue for the Smartscan to pay for itself. If you're like most physicians, about half of your patients are diabetic and are recommended for yearly nerve conduction studies. You can see how a typical patient load could allow you to recoup your investment in just a month.

To learn more about Smartscan, call me at 954-245-2002 to set up a demo.

[Experience #2:]

For **x** years, I have been in the retirement planning business where I specialize in helping doctors plan for a tax-free retirement.

If you are a physician with a 401k, you will pay taxes on the money in your account when you retire. But when you retire using my revolutionary, guaranteed system, you don't have to pay taxes on your hard earned money. That's 30% of value added to your retirement funds.

And, as a business owner, you can take advantage of the tax deductions available for putting this financial instrument in place.

Would you like to know more? Call me at 954-245-2002 for a free consultation.

[Experience #3:]

Financial Tools to Help Physicians Keep More of The Money They Earn And Avoid A Financial Collapse In Case Of Critical Illness

I read a book written by the son of a doctor. His father retired with nothing because he put all his eggs into the stock market. When he retired, the market was down. He ended up with nothing.

I offer an investment vehicle to save your money at 8% interest with no risk and no losses! Your money is guaranteed and you will never lose a nickel, even if the market takes a nosedive. There is no way that you can lose. If you invested \$100k today and the market goes down for the next 20 years, you'd still get your \$100k back 20 years from now.

You can use your money to enjoy a tax-free retirement, save for college tuition for your kids, and receive more interest than you could ever get from an annuity or other financial instruments.

How can Advanced Living benefits help doctors?

Doctors have a high risk of getting sick or having a long-term illness due to their constant exposure to ill patients. Many doctors are concerned with their health and are looking for a way to avoid a financial disaster if something should happen. Advanced living benefits allow you to receive a lump sum payment in the event of a life threatening condition. Imagine the peace of mind that comes with knowing you have access to cash in case you need to recover from a critical illness.

Call me at 954-245-2002 to learn more about how this savings product and advanced living benefits can help you.

[Experience #4:]

Author Reveals Insider Information and Secrets To Help You Manage Foreclosure

Having been a victim of the United States housing bubble crisis, I decided to write a book to help other people who were going through the foreclosure process.

In “Distressed Homeowner's Reference Guide,” I combined my mortgage, legal and real estate experience – plus my first-hand real-life experience – to explain exactly what to do if:

- You are the owner of a property in financial distress
- You need to move and sell your home but it’s not selling due to the market
- You need to make informed and deliberate decisions about your future
- You have tax issues and credit problems that complicate your case

I have helped hundreds of clients with all aspects of their financial problems and I shared my wealth of knowledge with those who are suffering from financial stress in this published book.

Click here to buy “Distressed Homeowner's Reference Guide” on Amazon:

<http://www.amazon.com/Distressed-Homeowners-Reference-Guide-Hines/dp/1449903029>

Joyce Buford – LinkedIn Profile Description

Women's Success and Empowerment Expert

Do you ever feel like you're stuck in quicksand and can't move forward with creating the life you desire?

As a Success and Empowerment Expert, I work with professional women who struggle with fear and doubt and are ready to start living a life with no limits.

I know what it's like to feel limited. I have felt completely incapacitated and isolated because of doubts and fears holding me back. I went through a period in my life where it looked like I had it all together with a successful career and wonderful family. But on the inside, I felt like I was in a big sinkhole, living an completely inauthentic life.

It took me 2 years to recover from being in the quicksand. I began learning from my mentor, Jack Canfield, and integrating his Success Principles into my life. I learned how to eliminate the things that were keeping me from creating the life I desired. I reprogrammed my limiting beliefs and self-sabotaging thoughts and moved into a more fabulous life!

And now, I teach other professional women to do the same. To do this, you need to uncover:

- How to consistently choose courage anytime you find yourself frozen with fear
- How to step out of your comfort zone and take empowered, motivated action
- How to dramatically increase your confidence and feel the power of speaking your truth

Here's what Michael Shanklin, CEO - Kidspace Children's Museum, had to say after our work together:

“Joyce helped us to connect to the treasures we each hold and to disconnect ourselves to the ‘can'ts’ we hold on to over time. She is a gifted person who understands what makes people tick. I would recommend her to any group or individual who wants to reconnect to their passion and truly shine!”

Let me help you step into your power and create your new life!

Go to: <http://lifewithoutlimitsevent.com/> to register for my half-day workshop where I'll guide you through these essential building blocks to reducing fear and doubt and start living a life without limits.

[**Headline**]

Find Out How to Build Sound Financial Strategies to Reduce Risk and Market Volatility From a Top Retirement Specialist

[**Summary**]

Dear Pre and Post Retirees, Business Owners and Independent Practice Professionals,

Over the past 20 years, I have been assisting individuals, retirees, practice professionals and business owners protect their wealth and secure their hard-earned assets with low risk, low volatility retirement financial planning.

Here's How I Can Help You:

1. Most Brokers Don't Do What I Do:

At Secure Wealth Planning Group, we know that choosing an Advisor to manage your savings is one of the most important financial decisions you can make.

I am NOT one of the "Big Guys," and that's a good thing! Most of the "Big Guy" advisors (Merrill Lynch, JP Morgan, Edward Jones, etc.) have a specific agenda and certain products to sell to their clients. This means that they work with you with THEIR best interests in mind, including commission on the products they recommend.

As a federally licensed fiduciary, I am among a small number of advisors that serves YOUR best interests first, not those of the Big Banks or the brokers they employ.

Before you choose a retirement planner, watch this short video on the differences between Fiduciaries and Brokers.

<http://www.securewpg.com/Fiduciary-vs-broker.asp>

2. Get Playchecks, Not Just Paychecks!

I will show you how to make a retirement that is both HAPPY and SECURE – with paychecks to pay the bills and as many "playchecks" as possible.

We believe that life is more than a paycheck. A sound financial plan is more than just the ability to pay your bills, it's about planning for the future and having the luxuries that you dreamed of enjoying in retirement.

Find out how to get playchecks and reliable retirement income for the rest of your life here:

<http://playchecksforlife.com/>

3. Free Articles and Resources

Check out my weekly financial column for up-to-date articles at RichardsWeekly.com.

[Experience #1]

Top Retirement Specialist Reveals How to Avoid the 10 Risks of Retirement

You've worked all your life to save money for retirement...now what?

Did you envision living out your retirement with just enough money to pay the bills? Or, would you like to make sure that you have steady streams of retirement income so that you can cover your expenses, and have some fun along the way?

If you're wondering how to protect your nest egg from the 10 major risks of retirement with a conservative, peace-of-mind plan, we can help.

At Secure Wealth Planning Group, we believe that you don't have to risk losing money in the market every 5-6 years (like what happened in 2008) in order to gain. In addition to market risks, one of the biggest risks in retirement is inflation. Factoring inflation into the retirement equation is one of the biggest issues that we address with our clients.

Our goal is to advocate on your behalf and help you make smart decisions to create a secure financial plan that protects your assets and provides you with a worry-free retirement through successful, low risk, low volatility investment solutions.

It may seem overwhelming to navigate the risks and address the complex issues involved in your retirement planning. Our mission is to provide our clients with information that is not based upon myths and misconceptions. And, since we're fiduciaries, we're always here to represent our clients' interests FIRST.

Our services include:

- Comprehensive Portfolio Analysis
- 401k Rollovers
- IRA Rollovers
- Long Term Care Planning
- Estate Planning
- Social Security

To see the complete list of the 10 Major Risks in Retirement, check out <http://www.securewpg.com/whatif.asp>

You can schedule a free, no obligation consultation here:

<http://www.securewpg.com/contact.asp>

[Experience #2]

Discover How to Move Money From Your Business Pocket to Your Personal Pocket Most Tax Effectively

If you're a business owner or an independent practice professional, like a physician or an attorney, you have very specific needs, goals and objectives in order to maximize the money you've saved and protect what you've worked so hard to create.

Have you ever wondered:

- What happens if I get disabled or sick?
- How can I leave my business to the next generation?
- Am I being as tax efficient as possible in my financial strategy?
- How do I protect what I already have?

At Secure Wealth Planning Group, we know the majority of business owners and professionals like you spend more time working IN your business than ON your business.

We can help you evaluate your current financial situation to determine the best tools available to you to maximize your retirement opportunities and increase the financial potential of your business.

Our areas of expertise include:

- Tax Minimization Planning
- Business Succession Planning
- Risk Management
- Asset Protection
- Specialized Insurance Planning

Our custom-tailored services include working with tax professionals or attorneys in your network or ours to advise you on specific aspects of your unique financial strategy.

For more information on our services, visit <http://www.securewpg.com/services.asp>

[Experience #3:]

Retirement Specialist Teams With Steve Forbes and Shares "The 7 Golden Rules Of Retirement Planning"

“SuccessOnomics II: Learn The Secrets Of Success In The New Economy From Today’s Leading Entrepreneurs and Professionals” is an inspiring collection of stories that discusses today’s leading strategies, tactics and stories to help people thrive in today’s economy.

In this chapter, you will learn the details behind these 7 Golden Rules of Retirement Planning:

- Have a Definitive Destination
- Have an Updated Map/ Plan
- Pick the Right Vehicle
- Don’t Succumb to the Need for Speed
- Plan for Pit-Stops
- Determine Your ETA
- Hire an Experienced Travel Guide

Using the powerful analogy of planning for a road trip, I outlined a simple, practical road map for you to follow on your retirement journey.

Here’s a brief excerpt:

“The truth is that you are on the most important road trip of your life: the journey of your retirement.

This adventure that you’ve embarked on can be either the most peaceful and enjoyable experience, or the most stressful and discouraging challenge of your life. What determines whether this journey goes one way or the other? How can you protect yourself from the dangers along this road trip?”

For more information, visit <http://www.amazon.com/SuccessOnomics-Nick-Nanton/dp/0991214382/>

[Experience #4]

Quoted Media Expert on Retirement Planning (And Making Your Money Last As Long As You Do)

Recently, I was featured on NBC, CBS, ABC and FOX network affiliates around the country as an expert guest on the TV show, “The Consumer's Advocate.”

“The Consumer's Advocate” features an interview format with host Nick Nanton, Esq, a 3-Time Emmy Award Winning Director, Producer and Filmmaker. In each episode, he features experts on consumer driven topics from across the country.

In this episode, I shared several strategies for making your money last as long as you do in retirement and how to make smart decisions and safe choices with your income.

To watch the full interview, check out:

<http://www.youtube.com/watch?v=jzGAAMWN8vs&feature=youtu.be>

I've also been featured in the Boca Raton Observer, News Radio WIOD and Fox News WSVN to talk about topics such as tax tips, college savings, friends and finances, and student loan interest rates.

To check out my media interviews, go to <http://www.securewpg.com/featuredin.asp>

[Experience #5]

Retirement Planning Today: Classes Prepared You For Your Career, Now Prepare For Your Retirement

In this informative and entertaining workshop, you'll learn what it takes to retire and stay retired in today's economy.

“Retirement Planning Today” offers a blend of real-life experiences, planning exercises and time-tested financial strategies to help you make the most of your retirement.

This “big picture” presentation examines the many variables of personal finance and how they can work together to create an integrated retirement plan.

In this presentation, you'll learn:

- How to determine the amount of money you need to retire in today's volatile economy
- Safe strategies for protecting and growing your retirement nest egg from market volatility
- 11 techniques for reducing your tax liability (this year!) and ways to increase Social Security benefits

For more information about “Retirement Planning Today,” visit

<http://landing.securewealthplanninggroup.com/retirementplanningnow/>.

To book Richard for your next conference or workshop, call 561-340-2667.

Workplace Productivity Life Changer Reveals Method To Increase Focus, Organization And Productivity At Work – And In Your Life!

[Summary]

A Quick Warning:

If you decide to work with me, you should know one thing: you and your organization will make lasting, positive changes for the better and be MUCH more effective afterwards.

For example:

- You'll be less stressed.
- You'll have lots of time in your day to be more productive.
- You'll work smarter.
- You'll be in control of your workflow.
- You'll be healthier and more balanced.

Since the age of 3, I have been an expert in organization and productivity. I grew up in a large family where my mother insisted that we keep our personal spaces organized and neat. Because I only had a small space to store my things, I understood early in life that if I were more organized, I could have more things! And I learned to love the way that I kept things organized. And now, I teach others to do the same.

I'm a **Workplace Productivity Life Changer**, Founder of Atlanta-based Momentum, & Author of the new book, "Enough Is Enough, Get Control of Your Stuff!"

At Momentum, our main goal is to help our clients "GET MORE LIFE OUT OF LIFE!" by changing small habits in the way they live so they can yield huge results in their outcomes.

I developed the *Momentum Method* to increase workplace productivity and ultimately deliver a renewed sense of peace of mind. The *Momentum Method* includes processes for making quick, simple decisions that yield sustainable results in every aspect of your life. It's these simple solutions that help you jump-start momentum in everything you do.

If you're ready to GET MORE LIFE OUT OF LIFE!, Momentum has an offering to meet your needs. For more information go to: <http://wendyellin.com/about-wendy/>

[Experience #1:]

Workplace Organizational and Productivity Expert Shows Simple Steps to Reduce Stress and Manage Workflow

My 20+ years in corporate business, sales and entrepreneurship have given me a broad perspective on what it really takes to be organized and successful in business. I'm all about working smarter, not harder.

Here's an example of how I helped a client:

After learning of my upcoming Productivity Workshop in her office, Cheryl A. with ACS requested a full day of one-on-one coaching and organization with me. At the end of our session she commented, "Now, I can take a sick day."

"Before today, I couldn't take time off because I was afraid that no one could find what they needed in my absence," Cheryl said. She was so afraid that her team's productivity would suffer because of the mess in her office that she didn't take days off! No more.

And here's what one of my corporate clients had to say:

"Wendy did more for me in the time she spent in my office and home than any other consultant has ever done. Her ability to quickly assess the behaviors of organizations, and provide keen insights in easy-to-apply bite-sized applications that are powerful and practical and effective to produce tangible results that have a tremendous impact on corporate culture or any work environment is impressive and unparalleled.

"No hype, no hyperbole, just solid easy-to-implement action plans that move an organization in the direction it wants to go."

-- William Donahue, Donahue Foot & Ankle Center, Inc.

Our clients include:

American Academy of Podiatry Practice Management

American Cancer Society

Atlanta Volunteer Lawyer's Foundation

Cox Communications

Credit Suisse Bank

Georgia Department of Defense – State and Federal

John Marshall Law School

National Association of Women Business Owners

Public Broadcasting Atlanta

PricewaterhouseCoopers

Spelman College

US Forest Service

Autotrader.com

WellStar Foundation

MetLife
Cumulus Radio
Susquehanna Broadcasting
IBM
Global Payments

For more information about our programs for individuals and businesses, go to:
<http://wendyellin.com/services/>

[Experience #2]

Workplace Organizational and Productivity Coach/Consultant Gets Your Business Moving with Momentum

Find out why I'm like the "Weight Watchers and SmokEnders" of Getting Organized and Being More Productive!

I spent 20 years in the corporate world, observing how stressed out everyone was in the way they operated in their work environment. I saw how:

- People were overwhelmed,
- They didn't know how to manage their daily workload,
- They didn't know how to set up a functional work environment that served them well, and
- They couldn't reach their goals because they felt stuck and alone.

No matter how you're wired, if you're willing to put one foot in front of the other, I can help you close the gap between where you are and where you want to be in your business and your life.

What does that look like? Total control of your life—regardless of how busy you are—a sense of confidence and pride in what you do, and a little more time to work less, play more, and sleep soundly.

Work with me, and I can help you:

- Learn how to maintain focus and keep your head in the game.
- Create productive spaces with the Three Box Process.
- Control your daily workload with the Command Central System.
- Focus: there's no such thing as multi-tasking and there's no substitute for focused attention.
- Learn **how to never be late** again and why it matters.
- Quit sabotaging yourself: overcome procrastination, perfectionism, and workaholism.

Here's what one of my happy coaching clients had to say:

“I thank you EVERY DAY for my ability to keep organized and be more productive. NOTHING falls through the cracks, and my desk is always clean.”

-- Sheila Oliver, Senior Account Manager PBA30 & WABE 90.1 Atlanta

For more info on my coaching services, go to <http://wendyellin.com/accountable-outcome-coaching/>

[Experience #3]

Author of “Enough is Enough, Get Control of Your Stuff! One Woman’s Insight Into an Organized Life”

I wrote a book to provide you with my nuts-and-bolts techniques for **living your life in a way that works—no matter what that looks like for you**. It is designed to help you make more sense of your life—particularly if the way you are living isn’t satisfying you. This book speaks to those who see the value in solutions that are practical, flexible, adaptable, and simple. Nothing more, nothing less.

Oh yes, there is one more thing...**powerful results** if you stick with it long enough!

Whether it’s the corporate ladder you are climbing, the new business you are building, or the stay-at-home-more-often mom you are desiring to be, having **simple systems for getting control of your time and your daily life** is essential to succeeding with **efficiency, energy, balance, and joy**.

“Enough is Enough, Get Control of Your Stuff!” is for:

Sales Teams

- Get control of prospecting and follow-up
- Mistakes professionals make that sabotage their productivity
- Work proactive, not reactive

Sole Proprietors (and Solo-preneurs)

- Make your environment work for you, not sabotage you
- Make the most of your time
- Conquer self-defeating behaviors

Entrepreneurs

- Set yourself up for success right out of the box
- Work smarter, not harder

Managers and Leaders

- Empower your people to get control of their workflow
- Learn how to change the culture
- Get rid of toxic energy on your team

WHAT'S IN THE BOOK:

- **Command Central System:** step-by-step action program for processing workflow!
- Wendy's **Juicy Tidbits** help you save hours like magic!
- Real-life stories about professional people **Moving Towards Momentum!**
- **Creating Productive Workspaces...**once and for all!
- De-clutter your E-clutter: **Tame the Technology Tiger** and reclaim your sanity!
- The **Myth of Multitasking!**
- and much more!

To order, go to: <http://wendyellin.com/enoughisenoughbook/>

[Experience #4]

Business Productivity and Organization Keynote Speaker and Presenter

Are you looking for a dynamic speaker for your next conference or workshop?

Wendy shares her insights into living a productive and organized life with humor, a twist of irreverence and a level of passion that motivates her audience to TAKE ACTION IMMEDIATELY.

Key take-aways from her presentations include: how to get control of your email inbox and your daily workload; how to be reasonable about how much you can get done in a 24 hr. period; what it takes to BE ON TIME – all the time; and how to create an environment in which you'll function more efficiently.

Wendy can modify and tailor each topic to meet your specific conference requirements and needs:

- Improving Workplace Communication to Increase Productivity and Job Satisfaction
- Positivity, Productivity & Passion: Simple, Adaptable & Relatable Tools for Accelerating Business Potential
- Enough Is Enough, Get Control of Your Stuff!
- Was Your New Year's Resolution to Get Organized?
- Taming The Technology Tiger: De-Clutter Your E-Clutter!
- Step Up To Your Plate...Conquering Procrastination Once and For All!

For more information about these presentation topics, visit:

http://wendyellin.com/speaking/presentation_topics/

[Experience #5]

Trainer, Business Productivity and Workplace Organization

Wendy's approach to training is engaging, interactive, and comes with a "let's make a difference in your life" attitude. She talks about real challenges that we all experience on a daily basis, such as excessive clutter, email overload, being on time (or not), reasonable expectations for getting things done, over-committing, and much more.

Training Topics Include:

"Unleash Your Productivity Potential In-House Workshop" – a 3.5 hour interactive workshop for your organization.

"Unleash Your Productivity Potential Learning Curriculum" – designed for a team or multiple teams of employees within one organization.

"1 Hour Lunch & Learn" – Designed for your specific event and initiatives. Includes moderated materials.

"1 Hour Unleash Your Productivity Potential Tele-Seminar/Webinar" – All material taught remotely with links for attendees to download handouts.

To download a PDF of Wendy's training offerings or to book Wendy as a speaker for your next event, visit http://wendyellin.com/speaking/for_meeting_planners/